

APPLICATION FOR SHORT TERM MEDICAL INSURANCE  
GOLDEN RULE INSURANCE COMPANY -- LAWRENCEVILLE, ILLINOIS 62439

PROPOSED  
INSURED

First

Middle Initial

Last

Birth Date

Age

☐ Male  
☐ Female  
Sex

RESIDENT  
ADDRESS

Street

City

State

ZIP

Telephone No.

1. Are any of your dependents to be covered under the policy/certificate? ☐ Yes ☐ No If Yes, give details below.

Dependent's First Name	Relationship to You	Date of Birth*	Dependent's First Name	Relationship to You	Date of Birth*
	Spouse	/ /			/ /
		/ /			/ /
		/ /			/ /

\*If born within 30 days prior to the effective date of coverage, the person will not be covered under the policy/certificate.

2. Are you or is any family member (whether or not named in this application) an expectant mother or father? **Yes** ☐ **No** ☐  
**If yes, coverage cannot be issued.**
3. Have you or anyone named above been declined for insurance due to health reasons? ☐ ☐  
If yes, state the name of each person: \_\_\_\_\_  
(The person(s) named will not be covered under the policy/certificate.)
4. Have you or any person named in Question 1 lived in the 50 states of the USA or the District of Columbia for **less than** the ..... ☐ ☐  
past 12 months? If yes, state the name of each person: \_\_\_\_\_  
(The person(s) named will not be covered under the policy/certificate.)
5. Do you or any person named in Question 1 now have hospital or medical expense insurance that **will not** terminate ..... ☐ ☐  
prior to the requested effective date? If yes, state the name of each person: \_\_\_\_\_  
(The person(s) named will not be covered under the policy/certificate.)
6. Within the last 5 years, have you or anyone listed on the application received medical or surgical consultation, advice, or treatment, including medication, for **any of the following**: liver disorders, kidney disorders, emphysema, diabetes, cancer, heart or circulatory system disorders (including high blood pressure), alcohol or drug abuse or immune system disorders, including HIV infection, or tested positive for HIV infection? ..... ☐ ☐  
If yes, state the name of each person: \_\_\_\_\_  
(The person(s) named will not be covered under the policy/certificate.)

DEDUCTIBLE: ☐ \$ 250 ☐ \$ 500 ☐ \$1,000 ☐ \$1,500 ☐ \$2,500 REQUESTED EFFECTIVE DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_  
(See Statement of Understanding section below.)

MONTHS OF COVERAGE: ☐ 1 MO. ☐ 2 MO. ☐ 3 MO. ☐ 4 MO. ☐ 5 MO. ☐ 6 MO.

STATEMENT OF UNDERSTANDING

I have read this application and represent that the information shown on it is true and complete. I understand that: (a) no insurance will become effective unless my application is approved and the appropriate premium is actually received by Golden Rule at its Lawrenceville or Indianapolis Office with this application; (b) no benefits will be paid for a health condition that exists prior to the date insurance takes effect; and (c) if coverage is issued, the coverage will not be a continuation of any prior coverage. Incorrect or incomplete information on this application may result in voidance of coverage and claim denial. The information provided in this application, and any supplement or amendments to it, will be made a part of any policy/certificate which may be issued. I understand that for an application sent by any electronic means, insurance, if approved, will be effective the later of: (i) the requested effective date; or (ii) the day after receipt by Golden Rule. I understand that for a mailed application, insurance, if approved, will be effective the later of: (i) the requested effective date; or (ii) the day after the **postmark date** affixed by the U.S. Postal Service. If mailed and not postmarked by the U.S. Postal Service or if the postmark is not legible, the effective date will be the later of: (i) the requested effective date; or (ii) the date received by Golden Rule at its Lawrenceville or Indianapolis Office. I understand that the broker is only authorized to submit the application and initial premium and may not change or waive any right or requirement.

X \_\_\_\_\_  
Proposed Insured's Signature or Parent/Legal Guardian if proposed insured is a child

X \_\_\_\_\_  
State where you signed this application

X \_\_\_\_\_  
Date you signed and read application

Ryan Kennelly

Licensed Agent or Broker (Please Print)

8478911

Individual Producer #

Important Note: "Postmark date" means the date of the postmark  
as affixed by the U.S. Postal Service.



Jan 17 2008 08:50:12 am

GRI-AP-108

390D-G-0907

Note: P.O. Boxes are not accepted for the Resident Address.

No application will be accepted if received by Golden Rule at its Lawrenceville or Indianapolis Office more than 15 days after the date signed.

ALTERED APPLICATIONS WILL NOT BE ACCEPTED.

# To Continue Your Application for Coverage, You Must Become A Member Of FACT

Read and fill out the following FACT Membership Enrollment Form.

## FACT MEMBERSHIP ENROLLMENT FORM

I hereby enroll for Full Associate membership in the FEDERATION OF AMERICAN CONSUMERS AND TRAVELERS (FACT). Upon completion of this enrollment form and payment of initial dues (\$3 monthly), I understand that: (a) I will be entitled to FACT's benefits; (b) these benefits may change from time to time; (c) my membership will become effective on the day this enrollment form is dated and signed; (d) I am eligible to apply for association group insurance; and (e) I authorize the release of my name and address listed on the Golden Rule Insurance Company Application for Short Term Medical Insurance to FACT.

X \_\_\_\_\_

Member's Signature

X \_\_\_\_\_

Date

**If you wish to apply for association group insurance, please complete the application.**

FACT ENFO STM 0105

## Payment Options: *Must choose one*

☐ **Single Payment: Check or money order \$ Amt.** \_\_\_\_\_ (Total Single Payment on reverse. Includes \$20 nonrefundable application fee.)

For this method of payment, you must make check or money order payable to FACT. (EFT also available with online application)

OR

☐ **Single Payment: Credit card \$ Amt.** \_\_\_\_\_ (Total Single Payment on reverse. Includes \$20 nonrefundable application fee.)

For this method of payment, you must complete the Credit Card Authorization below.

**Credit Card Authorization** ☐ Visa ☐ MasterCard

I authorize FACT or Golden Rule Insurance Company to bill my Visa/MasterCard account for the total payment.

\_\_\_\_\_  
Account No.

Expiration Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Name on Credit Card

X

Signature of Authorized User

Phone No. \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP \_\_\_\_\_

NOTE: Some card issuers/financial institutions charge cash advance fees on insurance payments.

OR

☐ **Monthly Payment: Electronic Funds Transfer (EFT) \$ Amt.** \_\_\_\_\_ (Total Initial Payment on reverse. First month amount (shown) includes a one-time \$20 nonrefundable application fee.) Additional monthly EFT payments will be \$20 less. For this method of payment, you must complete the EFT Authorization below.

## Electronic Funds Transfer (EFT) Authorization

I (we) hereby authorize FACT or Golden Rule to initiate debit entries to the account indicated below. I also authorize the named depository to debit the same to such account.

I agree this authorization will remain in effect until you actually receive written notification of its termination from me.

Nine-digit Check  
Routing No. \_\_\_\_\_

Checking Account No. \_\_\_\_\_

Financial Institution

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP \_\_\_\_\_

Draft On \_\_\_\_\_

Day

X

Account Holder's Signature

Date Signed

In Tennessee and Texas, drafts may only be scheduled on 1) the premium due date;  
or 2) up to 10 days after the due date.

Account Holder's E-mail Address

